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RANJIT KEJRIWAL Company Secretaries

1, Aastha, 2/906, Hira Modi Sheri, Opp. Gujarat Samachar Press, Ring Road, SURAT-395 002. Tel.: 0261 - 2331123, 2355984 E-mail : rbksurat@gmail.com

Date:

To
The Board of Directors,
Raw Edge Industrial Solutions Limited
Office No. A-9, B-1/04-05,
Ground Floor, B Wing,
Boomerang, Chandivali Farm Road,
Andheri East, Mumbai City 400072, Maharashtra

Scrip Code

: 541634

Company Registration Number: L14219MH2005PLC240892

Authorised Capital

: Rs.9 Crores

We have examined the Register of Members and other records / documents maintained by Raw Edge Industrial Solutions Limited (hereinafter referred to as 'Company') and its Registrar and Share Transfer Agent namely M/s Bigshare Services Private Limited, for issuing this certificate in accordance with Circular D& CC/FITTC/CIR-16/2002 dated December 31, 2002 and Circular CIR/MRD/DP/30/2010 dated September 06, 2010 issued by the Securities and Exchange Board of India.

In our opinion and to the best of our knowledge and according to the information and explanations given to us and based on such verification as considered necessary by us, we here by certify the Reconciliation of Share Capital Audit in the prescribed format as under:

RECONCILIATION OF SHARE CAPITAL AUDIT

| 1 | For the Quarter ended: | : | 30-09-2019 |
|----|--|----|--|
| 2 | ISIN | : | INE960Z01014 |
| 3 | Face Value | : | Rs. 10/- per share |
| 4 | Name of the Company | : | RAW EDGE INDUSTRIAL SOLUTIONS LIMITED |
| 5 | Registered Office Address | : | Office No. A-9, B-1/04-05, Ground Floor, B Wing, Boomerang, Chandivali Farm Road, Andheri East, Mumbai City 400072, Maharashtra |
| 6 | Correspondence Address | : | 02, Navkruti Apartment, B/h B.R. Designs, Near Lal Bunglow, Athwa Lines, Surat - 395007 |
| 7 | Telephone No | : | +91 7226996805/9724326805 |
| 8 | Fax | 1: | - |
| 9 | E-mail Address | 1: | compliance@rawedge.in |
| 10 | Name of the Stock Exchange where the Company's securities are listed | : | BSE Ltd. SME Platform |

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| | | Number of Shares | % of Total Issued capital |
|----|--|------------------|---------------------------|
| 11 | Issued Capital | 8382000 | |
| 12 | Listed Capital | 8382000 | 100 |
| 13 | Held in Dematerialised Form in CDSL | 7625200 | 90.97 |
| 14 | Held in Dematerialised Form in NSDL | 756800 | 9.03 |
| 15 | Physical form of shares | - | - |
| 16 | Total No. of shares | 8382000 | 100 |
| 17 | Reasons for the differences if any between (11& 12), (11&16) (12&16) | NA | NA |
| | | | |

| | tifying the deta the Table belo | ails of changes i w: | n share capita | al during the q | uarter under (| consideration a |
|-------------|------------------------------------|---|--------------------------------|---------------------------|---------------------------|--|
| Particulars | No. of shares | Applied/ Not Applied for listing | Listed on Stock Exchange | Whether intimated to CDSL | Whether intimated to NSDL | In principle approval pending for Stock Exchange |
| NA | NA | NA | NA | NA | NA | NA |

*** Rights, Bonus, Preferential Issue, ESOP's, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, (if any other specify)

| | 19 | Register of members is updated | : | YES |
|---|----|---|---|-----|
| ĺ | 20 | Reference of the previous quarter with | : | NA |
| ١ | | regards to excess dematerialized shares | | |

| 21 | Mentioned the total no of request if any, confirmed after 21 days and the total no. request pending beyond 21 days with the reasons for the delay: | | | | |
|-------|--|----------------|---------------|-----------------------|--|
| Total | no. of Demat request | No. of Request | No. of Shares | Reasons for the delay | |
| Conf | irmed after 21 days | Nil | Nil | Not Applicable | |
| Pend | ling for more than 21 days | Nil | Nil | Not Applicable | |

| 22 | Name , Telephone, & Fax No. of | : | Mr. Shaunakbhai Soni |
|----|--|---|---|
| | Compliance Officer /Company Secretary | | (Company Secretary & Compliance Officer) |
| | of the Company | | A39845 |
| | | | Tel No.9724306856 |
| | | | Fax: - |
| | | | Email: cs@rawedge.in |
| 23 | Name, Address, Tel. & Fax No, Regn, No | : | PCS Ranjit Kejriwal |
| | of Certifying Auditor | | 1, Aastha, 2/906, Hira Modi Sheri, Opp. |
| | \\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\ | 包 | Gujarat Samachar Press, Ring Road, Surat- |

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| | | 395002 M.No: F6116 COP: 5985 Tel: (91)261 2331123 Email: rbksurat@gmail.com |
|----|---|---|
| 24 | Appointment of the Common Agency for the Share Registry work | Bigshare Services Pvt. Ltd. INR000001385 1st Floor, Bharat Tin Works Building, Opp. Vasant Oasis, Makwana Road, Marol, Andheri- East, Mumbai – 400059, Maharashtra Tel.: (91)22-62638200 Fax.: (91)22-62638299 Email: info@bigshareonline.com Website: www.bigshareonline.com |
| 25 | Any other auditor may like to provide (e.g. BIFR Company, delisting from Stock exchange, Change of the name of the Company) | NIL |

Ranjit Kejriwal (Practicing Company Secretary) Membership No: F6116 CP No. 5985 UDIN: F006116A000136831

Place: Surat Date: 21.10.2019