



RAW EDGE INDUSTRIAL SOLUTIONS LIMITED

AN ISO 9001:2015 & 14001:2015 CERTIFIED COMPANY

REGD. OFFICE:

47, GROUND FLOOR, CITI MALL,
NEW LINK ROAD, ANDHERI (W),
MUMBAI - 400053
M: +91 7226996805

CORPORATE OFFICE:

02, NAVKRUTI APPT., B/H. B.R. DESIGNS,
NR. LAL BUNGLOW, ATHWALINES,
SURAT - 395007.
M: +91 9724326805

Date: 12.04.2019

To
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400 001.

Scrip Code: 541634

Dear Sir/Madam,

Sub: Reconciliation of Share Capital Audit Report

Ref No.: Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018

With reference to the above caption subject, please find enclosed herewith the Reconciliation of Share Capital Audit Report as per the SEBI Circular No. D & CC/FITTC/CIR-16/2002 dated 31st December, 2002 (amended) for the Quarter ended on 31st March, 2019. This Report has been signed by Mr. Ranjit Kejriwal, Practicing Company Secretary.

Kindly take the same in your record and acknowledge the receipt.

Thanking you,

Yours faithfully,
For Raw Edge Industrial Solutions Limited


Shaunakbhai Soni
Company Secretary
Place: Surat



Your leading edge in raw materials



RANJIT KEJRIWAL
Company Secretaries

1, Aastha, 2/906, Hira Modi Sheri, Opp. Gujarat Samachar Press, Ring Road, SURAT-395 002.
Tel.: 0261 - 2331123, 2355984 E-mail : rbksurat@gmail.com

Date :

To
The Board of Directors,
Raw Edge Industrial Solutions Limited
Shop No. 47, Ground Floor,
City Mall, New Link Road,
Andheri (W),
Mumbai – 400053

Scrip Code : 541634
Company Registration Number: L14219MH2005PLC240892
Authorised Capital : Rs.9 Crores

We have examined the Register of Members and other records / documents maintained by Raw Edge Industrial Solutions Limited (hereinafter referred to as 'Company') and its Registrar and Share Transfer Agent namely M/s Bigshare Services Pvt. Ltd., for issuing this certificate in accordance with Circular D& CC/FITTC/CIR-16/2002 dated December 31, 2002 and Circular CIR/ MRD/ DP/ 30/ 2010 dated September 06, 2010 issued by the Securities and Exchange Board of India.

In our opinion and to the best of our knowledge and according to the information and explanations given to us and based on such verification as considered necessary by us, we hereby certify the Reconciliation of Share Capital Audit in the prescribed format as under:

RECONCILIATION OF SHARE CAPITAL AUDIT

| | | |
|----|--|---|
| 1 | For the Quarter ended: | : 31-03-2019 |
| 2 | ISIN | : INE960Z01014 |
| 3 | Face Value | : Rs. 10/- per share |
| 4 | Name of the Company | : RAW EDGE INDUSTRIAL SOLUTIONS LIMITED |
| 5 | Registered Office Address | : Shop No. 47, Ground Floor, City Mall, New Link Road, Andheri (W), Mumbai – 400053 |
| 6 | Correspondence Address | : 02, Navkruti Apartment, B/h B.R. Designs, Near Lal Bunglow, Athwa Lines, Surat - 395007 |
| 7 | Telephone No | : +91 7226996805/ 9724326805 |
| 8 | Fax | : - |
| 9 | E-mail Address | : compliance@rawedge.in |
| 10 | Name of the Stock Exchange where the Company's securities are listed | : BSE Ltd.SME Platform |



| | | Number of Shares | % of Total Issued capital |
|----|--|------------------|---------------------------|
| 11 | Issued Capital | 8382000 | |
| 12 | Listed Capital | 8382000 | 100 |
| 13 | Held in Dematerialised Form in CDSL | 7495600 | 89.42 |
| 14 | Held in Dematerialised Form in NSDL | 886400 | 10.58 |
| 15 | Physical form of shares | - | - |
| 16 | Total No. of shares | 8382000 | 100 |
| 17 | Reasons for the differences if any between (11& 12), (11&16) (12&16) | NA | NA |

| 18 Certifying the details of changes in share capital during the quarter under consideration as per the Table below: | | | | | | |
|--|---------------|----------------------------------|--------------------------|---------------------------|---------------------------|--|
| Particulars *** | No. of shares | Applied/ Not Applied for listing | Listed on Stock Exchange | Whether intimated to CDSL | Whether intimated to NSDL | In principle approval pending for Stock Exchange |
| NA | NA | NA | NA | NA | NA | NA |

*** Rights, Bonus, Preferential Issue, ESOP's, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, (if any other specify)

| | | | |
|----|--|---|-----|
| 19 | Register of members is updated | : | YES |
| 20 | Reference of the previous quarter with regards to excess dematerialized shares | : | NA |

| 21 Mentioned the total no of request if any, confirmed after 21 days and the total no. of request pending beyond 21 days with the reasons for the delay: | | | |
|--|----------------|---------------|-----------------------|
| Total no. of Demat request Confirmed after 21 days | No. of Request | No. of Shares | Reasons for the delay |
| | Nil | Nil | Not Applicable |
| Pending for more than 21 days | Nil | Nil | Not Applicable |

| | | | |
|----|---|---|---|
| 22 | Name , Telephone, & Fax No. of Compliance Officer /Company Secretary of the Company | : | Mr. Shaunakbhai Soni (Appointed w.e.f 11.03.2019) (Company Secretary & Compliance Officer) A39845 Tel No.9724306856 Fax: - Email: cs@rawedge.in Miss Jyoti Chitlangiya (Resigned w.e.f 11.03.2019) (Company Secretary & Compliance officer) A54112 |
|----|---|---|---|



| | | |
|----|--|---|
| 23 | Name, Address, Tel. & Fax No, Regn, No of Certifying Auditor | PCS Ranjit Kejriwal 1, Aastha, 2/906, Hira Modi Sheri, Opp. Gujarat Samachar Press, Ring Road, Surat-395002 M.No: F6116 COP: 5985 Tel: (91)261 2331123 Email: rbksurat@gmail.com |
| 24 | Appointment of the Common Agency for the Share Registry work | Bigshare Services Pvt. Ltd. INR000001385 1st Floor, Bharat Tin Works Building, Opp. Vasant Oasis, Makwana Road, Marol, Andheri- East, Mumbai – 400059, Maharashtra Tel.: (91)22-62638200 Fax.: (91)22-62638299 Email: info@bigshareonline.com Website: www.bigshareonline.com |
| 25 | Any other auditor may like to provide (e.g. BIFR Company, delisting from Stock exchange, Change of the name of the Company) | NIL |

Ranjit Kejriwal

Ranjit Kejriwal
(Practicing Company Secretary)
Membership No: F6116
CP No. 5985



Place: Surat
Date: 12.04.2019